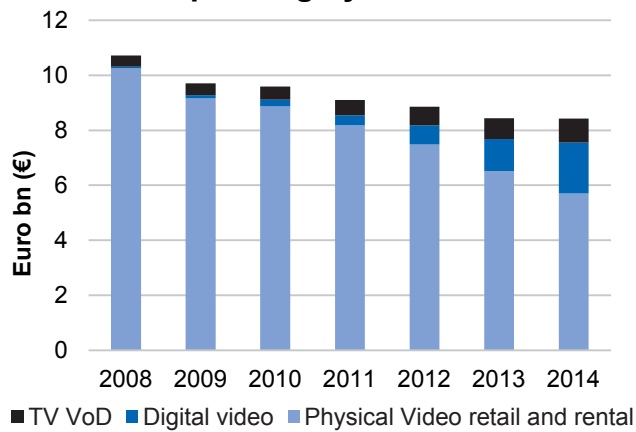


Europe

Europe: key data

Population	606.8m
TV households	251.6m
Consumer spending on physical video software	€ 5.7bn
Comparison with 2013	-12.4%
Consumer spending on digital video and TVVoD	€ 2.7bn
Comparison with 2013	41.4%

Consumer spending by sector



Video market: Europe

Video market: Europe

		2008	2009	2010	2011	2012	2013	2014	13/14
General									
Population	m	603.2	603.9	604.6	605.2	605.8	606.3	606.8	0.1%
TV households	m	240.7	242.7	245.1	246.4	248.4	249.8	251.6	0.7%
DVD Video player/recorder	%	73.2	75.2	76.2	76.5	76.0	74.9	73.3	-2.0%
Blu-ray Disc player/recorders penetration	%	0.4	1.4	3.3	6.8	11.3	16.3	21.3	30.6%

Total video software market

		2008	2009	2010	2011	2012	2013	2014	13/14
CONSUMER LEVEL ALL VIDEO									
<i>Total market figures include consumption of both physical and digital video</i>									
Total spending on video	Euro m	10,721.8	9,705.2	9,590.9	9,099.9	8,853.4	8,434.3	8,424.8	-0.1%

		2008	2009	2010	2011	2012	2013	2014	13/14
CONSUMER LEVEL PHYSICAL VIDEO									
<i>Total market figures include consumption of legacy formats not broken out separately (eg, VHS, HD-DVD, UMD) where relevant.</i>									
Total spending on physical video software	Euro m	10,247.1	9,161.1	8,867.7	8,183.5	7,480.1	6,512.7	5,706.9	-12.4%
Total spending on physical video retail	Euro m	8,820.8	7,959.9	7,766.1	7,191.4	6,603.9	5,809.9	5,149.6	-11.4%

		2008	2009	2010	2011	2012	2013	2014	13/14
CONSUMER LEVEL DIGITAL VIDEO									
<i>The purchase or rental of movies and TV series delivered over the open internet through transactional models (also known as EST, DTO, Internet VOD) or on a subscription basis. This category specifically excludes sports, live events and adult content to ensure it is comparable to physical video data. This data is typified by major international players such as iTunes and Netflix.</i>									
Total spending on digital video	Euro m	64.3	117.3	239.0	362.5	695.2	1,168.5	1,851.2	58.4%

		2008	2009	2010	2011	2012	2013	2014	13/14
CONSUMER LEVEL TV VOD									
<i>The delivery of movies and TV content on a transactional (VoD, NVoD/PPV) basis via cable/satellite/IPTV services. This category specifically excludes sports, live events and adult content to ensure it is comparable to physical video data.</i>									
Total spending on TV VOD	Euro m	410.4	426.9	484.3	553.9	678.1	753.2	866.7	15.1%

Note 1: Consumer level digital video and TV VOD figures may differ from locally published figures due to the application of different definitions.

Note 2: Historical numbers in this section may differ from those published in previous years owing to changes in IHS methodology.

Source: IHS